ADAP DATA REPORT (ADR)

Program Staff Training

Learning Objectives

- At the end of this, participants will understand and be able to explain the ADR:
  1. Purpose
  2. Data collected
  3. Reporting process
  4. Plans for adoption
  5. Program staff expectations
  6. Where to get help

How Did We Get Here?

- Need to respond to inquiries by Congress and other stakeholders
- Client level data enables more effective evaluation of the ADAP program
- 2005 - ADAP client level data discussion began
- 2008 – 2011: RTI study, numerous live/online vetting sessions
- 2011 implementation initiated

What It Is And Is Not

- Is:
  - Based on information already collected in AQR
  - A data source for better representing the work of the ADAPs
- Is Not:
  - Completely new information
  - Cost accounting system
  - Optional

What It does

- Addresses the needs and concerns of Congress and the HHS concerning the HIV/AIDS epidemic and the RWHAP
- Monitors the outcomes achieved in response to the National HIV/AIDS Strategy
- Measures ADAPs success in meeting HABs performance measures.
- Provides data on the clinical outcomes of clients receiving care and treatment through ADAP
- Monitors the appropriateness of the use of ADAP funds
- Monitors the support provided by ADAP to the most vulnerable, especially minority communities

Implementation Process

ADR Grantee Report: Implementation Plan

- First data collection period:
  - 10/1/2012 – 3/31/2013
- ADR Grantee Report - two sections
  - Annual Summary: submitted once/year containing data for April – March
  - Programmatic Summary: submitted twice/year for two different periods
    - Apr-Sep /Oct-Mar: NOT summative

Client Report

- Submitted twice/year for two different periods
  - Apr-Sep /Oct-Mar: is NOT added to
- All applicable reports are submitted:
  - 3rd Mondays in June and December, e.g.:
    - June 17, 2013 for 10/2012 – 3/2013
    - December 16, 2013 for 4/2013 – 9/2013

HABs Overall Plan for CQI of ADR Data

- The ADAP Quarterly Report (AQR) will continue as the primary data source
- Simultaneous report submission until ADR is solid enough to replace AQR – TBD
- Grantees will not be penalized for data quality in early ADR reporting periods

HABs Overall Plan for CQI of ADR Data

- First data upload
  - Ability to upload client records in a conforming XML file
  - Review data to identify areas POs can help ADAPs improve data completeness
- Second data upload
  - Determine error, warning and alert thresholds
  - Begin focused data QI efforts

ADAP Data Report

Program Summary

- Programmatic Summary
  - Program Administration
  - Funding
  - Expenditures
  - ADAP Medication Formulary
- Submitted twice each year

Annual Submission

- Frequency of recertification (semiannual or other)
- Clinical criteria required to access ADAP (CD4 count, viral load, medical criteria, other)
- Drug pricing (which cost-saving strategies were used during the year)
- Funding for prior fiscal year

ADR Client Report

Client Status Clarification

- Client - An individual who has been determined to be eligible to receive ADAP-funded services, regardless of whether or not he/she actually received any services during the reporting period. This includes:
  - Individuals who applied, are determined to be eligible but do not yet need services
  - Individuals on the waiting list

New Client Definition

- New Client - Client has not been previously enrolled in this State/Jurisdiction ADAP

- A client who is disenrolled and then re-enrolled at a later date is NOT a new client when he/she returns to the ADAP program

Client Recertification

- Enrolled ADAP clients must be recertified as eligible to receive services every six months. This includes:
  - Clients who did not receive services because they did not need services or they were on the waitlist
- Recertification at a minimum must include:
  - Financial eligibility determination
  - Ensuring that ADAP is the Payer of Last Resort
  - Appropriate documentation (i.e. financial/insurance or lack thereof/denial of coverage)

Client Report

- Collection of one record per client enrolled in ADAP during the reporting period, **regardless** of whether or not that person received services.
- 35 items
  - Client demographics (required for all)
  - Enrollment and certification (required for all)
  - Use of ADAP-funded services
  - Clinical status of clients receiving medications

Who Reports What

<u>Req'd client data is based upon the svcs provided:</u>

- All ADAPS
  - Demographics
  - Enrollment and certification
- Insurance services
  - ADAP Insurance service
- Medication services
  - Drugs and drug expenditures
  - Clinical information

Appendix A: Required Client Level Data Elements				
		Type of Client, by Services Received		
Field #	**Client-Level Data Elements**	**All Enrolled Clients**	**Insurance Services**	**Medication Services**
		System Variables		
1	Reporting Period	●		
2	Encrypted UCI	●		
3	ADAP Number	●		
		Client Demographics		
4	Ethnicity	●		
5	Race	●		
6	Gender	●		
7	Transgender	●		
8	Pregnancy Status	●		
9	Year of Birth	●		
10	HIV/AIDS Status	●		
11	Poverty Level	●		
12	High Risk Insurance	●		
13	Health Insurance	●		
		Enrollment and Certification		
14	New or Existing Client	●		
15	Date Completed Application Received	●		
16	Date Application Approved	●		
17	Date of Recertification	●		
18	Enrollment Status	●		
19	Reason(s) for Disenrollment	●		
		ADAP Insurance Services		
20	Receipt of Insurance Services	●		
21	Amount Paid for Premiums		●	
22	Months Coverage of Premiums Paid		●	
23	Amount Paid for Co-pays and Deductibles		●	
24	Amount Paid for Medicare Part D		●	
		Drugs and Drug Expenditures		
25	Receipt of Medication Services	●		
26	Medications Dispensed			●
27	Start Date for Medication			●
28	Days Supply of Medication			●
29	Amount Paid for Medication			●
30	Payment of Separate Dispensing Fees			●
31	Amount Paid for Separate Dispensing Fees			●
		Clinical Information		
32	CD4 Count Date			●
33	CD4 Count Value			●
34	Viral Load Date			●
35	Viral Load Value			●

New Data Elements (not in the AQR)

- Client Demographics: Transgender status, HIV/AIDS status, high risk insurance, health insurance
- Enrollment and Certification: Dates of application, application approval and recertification, reasons for disenrollment
- Insurance Services: Number of months premium covers
- Drugs and Drug Expenditures: date dispensed, days supply and dispensing fees
- Clinical Information: CD4 test dates and values, viral load test dates and values

Training, TA & Other Implementation Support Resources

Project Officer Role

- Assisting grantees to make TA requests
- Educating grantees on were to find information in the ADR manual
- Answering grantees programmatic questions

Most Important Resources

- You are ours
- Glenn is yours

Glenn Clark

Public Health Analyst

301-443-3692

GLClark@hrsa.gov

Documents

- Tri-Fold Quick Reference

- ADR Instruction Manual

http://hab.hrsa.gov/manageyourgrant/files/hab2012adrmanual.pdf

- ADR-AQR Crosswalk

http://hab.hrsa.gov/manageyourgrant/files/adraqrcrosswalk.pdf

- eUCI Instruction Manual

https://careacttarget.org/sites/default/files/file-upload/resources/eUCI-Application-User-Guide_October-2012.pdf

- Final Grantee Level Variables

http://hab.hrsa.gov/manageyourgrant/files/adrgranteeleveldatavariablesfinal.pdf

- Final Client Level Variables

http://hab.hrsa.gov/manageyourgrant/files/habadrclientlevelvariables.pdf

Additional Resources

- Data Cooperative Agreement
- WRMA/CSR Contract
- HRSA Contact Center
- *NO WRONG DOOR*

Questions?